



FOR IMMEDIATE RELEASE:

Changing the Face of Wealth Management: Trizic Named Company of the Year by CIOReview

SAN FRANCISCO, CA July 18, 2018 — Trizic, a leading provider of digital workflow and automation technology for the wealth industry, announced today that it has been named the Company of the Year by CIOReview and recognized as one among the elite group of companies that are featured in the magazine’s Banking Technology special edition.

A distinguished panel of CEOs, CIOs, VCs, industry analysts, and CIOReview’s editorial board reviewed the top banking technology solution providers and shortlisted the ones at the forefront that are fulfilling urgent demands of the industry.

“We are glad to announce Trizic in our annual ranking list of 20 Most Promising Banking Technology Solution Providers 2018,” said Jeevan George, Managing Editor of CIOReview. “Their approach to the digital wealth market, along with impressive clients and partners, made them an obvious choice for our Company of the Year.”

Trizic was recognized as the Company of the Year based on its platform’s ability to help banks and credit unions cost-effectively and seamlessly deliver digital wealth solutions across their brokerage, trust, and retail banking divisions. The management team’s deep expertise across all facets of digital wealth and bank technology provides the ideal leadership needed to be successful in the bank and credit union industry.

“We are grateful for the recognition from CIOReview,” noted Drew Sievers, CEO of Trizic. “We have worked very hard to deliver the premier digital wealth solution for banks and credit unions, stitching together disparate systems and optimizing them for the delivery of digital wealth.

Read the full article [here](#).

ABOUT TRIZIC – Trizic provides enterprise-class, digital investment technology to wire houses, brokerages, asset managers, banks, credit unions, and Registered Investment Advisors. Trizic’s hosted platform was built from the start with the enterprise in mind. Trizic technology was architected and engineered to deliver cutting edge, end-to-end digital wealth solutions to the industry’s largest, most demanding players. The Trizic Platform is investment-product agnostic and accommodates ETFs, mutual funds, and equities. Trizic is a technology company and has no direct-to-consumer digital advisory offering. For more information about Trizic, visit www.trizic.com.

ABOUT CIOREVIEW – Published from Fremont, California, CIOReview is a print magazine that explores and understands the plethora of ways adopted by firms to execute the smooth functioning of their businesses. A distinguished panel comprising of CEOs, CIOs, IT-VPs including CIOReview editorial board finalized the “20 Most Promising Banking Technology Solution Providers 2018” and shortlisted the best vendors and consultants. For more information, visit www.cioreview.com.

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