



FOR IMMEDIATE RELEASE:

PEAK6 Investments, L.P. Leads \$2.5 Million Funding Into Trizic

SAN FRANCISCO, CA JUNE 26, 2017 -- Trizic, the leader in enterprise class digital advice and workflow technology, today announced a \$2.5 million investment led by PEAK6 Investments, L.P. with participation from recent investors Freestyle Capital, Broadhaven Capital Partners, and Commerce Ventures. This new infusion of capital supplements a \$3.3 million round closed by Trizic in mid-February.

The new capital provides Trizic with additional funds to continue scaling their business. Recent success with marquee clients like John Hancock, Level Four Advisors, and FIS Global continues to accelerate Trizic's business.

"Technology is transforming the wealth management business," commented George Ruhana, PEAK6 Managing Director. "We believe that the combination of Trizic's positioning in the market, along with their team's experience put them in a great place to be a leader."

As the owner of Apex Clearing, PEAK6 has a unique view into these changes in wealth management. Apex is the leading clearing firm for many of the new generation of digital wealth firms.

"PEAK6 is one of those rare investors that can offer deep domain expertise with practical, hard-earned operational skills," said Drew Sievers, Trizic CEO. "We're incredibly fortunate to have them at the table."

ABOUT TRIZIC – Trizic provides enterprise-class, digital investment technology to wire houses, brokerages, asset managers, banks, credit unions, and Registered Investment Advisors. Trizic's hosted platform was built from the start with the enterprise in mind. Trizic technology was architected and engineered to deliver cutting edge, end-to-end digital wealth solutions to the

industry's largest, most demanding players. The Trizic Platform is investment-product agnostic and accommodates ETFs, mutual funds, and equities. Trizic is a technology company and has no direct-to-consumer digital advisory offering. For more information, visit www.trizic.com.

ABOUT PEAK6 – PEAK6 Investments, L.P. is a diversified investment firm with headquarters in Chicago, and offices in Dallas, Seattle, New York, and Portland. Established in 1997, PEAK6 has a track record of success in proprietary trading, risk management, financial technology, and consumer online businesses. PEAK6 invests actively in companies where it takes an operating role, and passively in businesses that map to its functional and operating expertise. PEAK6 operates with a focused entrepreneurial drive, and pushes itself to think differently. For more information, visit www.peak6.com.

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